ERS Short-Term Research Fellowships (STRF) 2023 Application Guidance

1 July 2023
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1 Introduction

a. ERS Short-Term Research Fellowship (STRF) programme aims to:
   • Promote science, research and techniques training in the respiratory field.
   • Stimulate fellowship recipients’ career development.
   • Foster knowledge and collaboration between institutions in different countries by sponsoring mobility.

b. ERS funds and co-funds fellowship programmes to support scientists, investigators, clinicians and allied healthcare professionals in the early stage of their career.

c. STRF are intended to advance and develop applicant’s skills in basic, clinical or translational research. The research project may involve basic experimental studies, clinical investigations, epidemiology, applied health service research or any other research area relevant to respiratory medicine. Applicants are encouraged to include a training component within their research project.

d. ERS fellowships are not granted for undergraduate studies, workshops, courses, lectures, meetings, conferences, congresses or for visiting institutions. Similarly, STRF are not for clinical and educational training purposes (clinical diagnostic procedures, therapeutic interventional procedures, treatment, etc.).

e. STRF are from 1 month to 3 months.

f. Applicants are awarded based on scientific merit, but ERS also strives to maintain a fair gender balance, geographical spread in the profile of the selected applicants, and diversity within the respiratory fields of the selected research projects.

g. No distinction will be made between candidates based on gender, ethnic origin, sexual orientation, religious or political beliefs.

2 Eligibility requirements

2.1 Academic qualifications

a. Candidates should be actively engaged or must have experience in the respiratory field.

b. Applicants must be postgraduates holding a university degree in any field related to respiratory medicine (MD, MSc, PhD, MD-PhD). Applicants should be graduated with an MD, MSc or equivalent at the time of application.

c. Postgraduate scientists such as immunologists, biologists, geneticists, pharmacologists, biophysicists, chemists, etc. involved in respiratory science, are entitled to apply for the STRF. At a minimum, applicants should hold an MD or MSc at the time of application.

d. Qualified healthcare professionals (non-MD) working in respiratory health/medicine (nurses, physiotherapists, respiratory function technologists, allied respiratory professionals, etc.) are entitled to apply for a STRF. At a minimum, applicants should hold an MSc or equivalent at the time of application.

e. Candidates should have adequate fluency in the language spoken at the host institution.

2.2 Age and career

a. There is no age limit and applications from candidates having undertaken a career break (e.g. parental leave, period working outside training, unemployment etc.) are encouraged.

2.3 ERS membership

a. Candidates must be ERS members when applying for a STRF.

b. Candidates with a national or regional society membership can obtain a joint membership with ERS through their respective national or regional society if ERS has a membership agreement with this society. To proceed candidates should contact their national or regional society who will do the necessary and coordinate the joint affiliation with the ERS directly.

c. The list of societies the ERS has an agreement with can be found on the ERS website: https://www.ersnet.org/the-society/membership/ers-partnerships-with-national-societies
d. Candidates with no membership and no possibility of applying for a joint membership must subscribe to an ERS membership online. Please go online on MyERS https://my.ersnet.org/ for further information.

2.4 Fellowship mobility

a. ERS fellowships promote research in Europe and internationally. All nationalities, European and non-European based candidates are allowed to submit a project proposal.

b. Mobility is crucial as ERS fellowships promote knowledge sharing between countries, therefore exchanges between two institutions within the same country are not allowed. To understand mobility limitations, please refer to section 3.

c. Applicants who, at the time of the deadline, have been in their host institution for more than 6 months are not eligible.

d. Applicants already at the host institution for less than 6 months and applying for the same host institution (extension, continuation) will be considered, if the fellowship is intended to support exchange of knowledge (mobility component).

e. All programmes include a mandatory return to the Home institution. Return plans should be included in the project description accordingly.

2.5 Home institution

a. The home supervisor refers to the applicant’s current supervisor at the centre where she/he is currently based. However, it is also possible for the applicant to put forward one of her/his past supervisors (e.g. PhD supervisor, etc) provided that the person can act as a referee and comment on the candidate’s work, in relation to the proposed work plan.

b. Candidates with a clear formal connection/link to their home institution will be prioritised.

c. It is up to the applicant to identify the most relevant person for this application and to contact them.

2.6 Requirements for the home institution and home supervisor

a. The home supervisor is required to read, complete and sign the Home Release Form Acceptance (form available on ERS online application platform). The information in the Home Release Form must match the information included in the online application.

2.7 Host institution

a. The host supervisor refers to the individual that will employ, supervise and train the fellow throughout the fellowship. The host centre and host supervisor will be the main contact/reference and will have the overall responsibility to ensure compliance and the smooth running of the whole fellowship.

b. It is crucial to select a host supervisor based on his/her competences, knowledge and expertise linked to the area of the project plan. The host institution’s facilities, machinery, equipment and resources should be available for the applicant to carry out the project.

c. The choice of host centre is an important criterion that will be assessed by ERS experts during the selection process, application without appropriate justification will not be considered.

d. It is up to the applicant to identify the most relevant institution and supervisor for the application. Applicants must contact potential Hosts on their own time and ERS will not provide any assistance in the search of a host centre.

2.8 Requirements for the host institution and supervisor

a. Several candidates may apply to the same Host institution, however no more than one candidate within the same Host institution will be selected.

b. The host supervisor is required to read, complete and sign the Host Acceptance Form (form available on ERS online application platform). The information in the Host Acceptance Form must match the information included in the online application.
c. The host supervisor is required to provide the applicant with his/her relevant publications related to the project proposal. These publications will be included in the online application.

d. The host institution should provide administrative support for all practicalities before, during and at the end of the fellowship (housing, safety induction, etc.).

e. The Host supervisor should provide scientific support during the fellowship (regular meetings and evaluations) and at the end of the fellowship (end of project report).

2.9 Schedule and duration

a. ERS Short-Term Research Fellowships’ duration is between 1 and 3 months maximum.

b. October 2023 round (deadline on 16 October 2023): ERS will notify successful candidates mid-February 2024. Fellowships may start from beginning of March 2024 at the earliest. The last date for starting a fellowship must be beginning of February 2025. Fellowship recipients have 1 year to start their fellowship, should they not comply with the given timeframe, ERS maintains the right to revoke their fellowship.

c. The work plan is to be carried out on a full-time basis (100%) and cannot be split nor reduced. Should candidates be potentially interested in working part-time for family or personal reasons, this will need to be requested and agreed with the host centre(s) and ERS. If approved, all the allowances will be calculated pro-rata (30-day month). Kindly note that it may not always be feasible to have such arrangements and applicants must ensure that by working part-time they will be eligible for a visa for the duration of their fellowship in the selected Host country.

d. Between the notification date and the start of the fellowship, successful candidates should complete travel, visa, passport, housing formalities, insurances, etc. To achieve this, they should engage with their host and home institutions and related authorities ahead of time.

2.10 Previous ERS Fellowship(s)

a. Applicants who have already been awarded an ERS Long-Term Research Fellowship, a Respire 1/2/3/4 Fellowship, 2 ERS Short-Term Research Fellowships or a Clinical Training Fellowship in the past are not eligible.

b. Applicants having received only once a STRF in the past are eligible to apply for the STRF if they have provided ERS with the requested follow-up reports at the end of their previous fellowship.

c. Applicants cannot submit the same research project more than once. Should applicants wish to re-apply for a second Fellowship, they must demonstrate past results and provide a detailed description on how they plan on continuing their research. Applicants must provide a justification to how the additional Fellowships is necessary to their research.

d. Applicants may not re-apply for the same Host Institution in which they performed a previous ERS Fellowship.

2.11 Extension of a previous project supported by other funds

a. Applications for the extension of a previous project plan supported from other sources will be considered in competition as any other applications based on scientific merit.

b. Applicants should inform ERS about the success or challenges/failures of the earlier project. A description of the new added value in terms of skills, techniques, methods should be included.

2.12 Unexpected events and issues

a. The implementation of the project plan should be carried out as described in the application. Any change should be notified to ERS prior to implementation. This includes the start date and end date of the fellowship. ERS should be notified by email at the earliest when a change is foreseen, for approval.

b. Any event or circumstance which might affect the implementation of the fellowship or are likely to have an effect on the performance of the fellowship need to be notified to the ERS at the earliest.

c. Applicants who wish to terminate their fellowship prematurely should notify ERS immediately. Necessary steps will be taken to receive confirmation from the Host. The reimbursement of the unused fellowship grant or reduction of the amount still due by ERS will be managed by the ERS office. An end-of-project report will be due (see 11.1.a).
d. Should any unexpected event(s) be deemed too critical to conduct the fellowship, ERS maintains the right to revoke the fellowship.

3 Fellowship programmes

ERS office will evaluate applicants’ eligibility in terms of academic requirements, scope of project proposal and mobility. Candidates are categorised under ERS programmes (please refer to Table 1) or joint fellowship schemes (please refer to Chapter 12, Table 5) that have been established between ERS, national Respiratory Societies or research organisations. It is mandatory for candidates to comply with at least one of the mobility requirements in Table 1. For further details concerning the joint fellowships schemes, refer to the Chapter 12, Table 5.

Table 1

<table>
<thead>
<tr>
<th>ERS Fellowship programmes</th>
<th>Mobility requirement</th>
<th>Eligibility requirements (refer to section 2)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>- From Europe to Europe</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- From overseas to Europe</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mandatory return Home</td>
<td></td>
</tr>
<tr>
<td>International</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>- From Europe to overseas</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Mandatory return Home</td>
<td></td>
</tr>
<tr>
<td>Scientifically Developing Countries (SDC)</td>
<td>- From Europe or overseas (country with a scientific respiratory gap and or low income) to Europe (EU/EEA)</td>
<td>Mandatory return Home</td>
</tr>
</tbody>
</table>

*Europe is defined according to the World Health Organization definition.

3.1 Standard

a. Candidates should be residents in a country in Europe, going to another country in Europe or should be based overseas and going to Europe.

b. A return to the home institution is mandatory upon fellowship completion. The aim is to transfer and implement the acquired skills at the home institution level. The project description should detail activities, timing, and resources for transferring knowledge at the home institution level.

3.2 International

a. Candidates should be residents in a country in Europe, going to overseas.

b. A return to the home institution is mandatory upon fellowship completion. The aim is to transfer and implement the acquired skills at the home institution level. The project description should detail activities, timing, and resources for transferring knowledge at the home institution level.

3.3 Scientifically Developing Countries

a. Applicants should be based in a scientifically developing country (source World Bank) and going to Europe, or should be based in a country in Europe with a scientific gap in the respiratory field going to another country in Europe.

b. This programme is for applicants with no or little opportunity to get education or training in the respiratory field in their home country and with respiratory research gaps and needs, which can be considered as developing from a scientific perspective.

c. Applicants must explain the respiratory gaps and needs in the home country/institution and why it is essential to go to Europe. Data as well as other key documents (e.g. policy papers, etc) should support the gap statement.
d. Candidates should explain how the acquired skills/experience will benefit their home country/institution and how they propose to share/disseminate the knowledge gained upon return.

e. A return to the home institution is mandatory upon fellowship completion. The aim is to transfer and to implement the acquired skills at the home institution level. The project description should detail activities, timing, and resources for transferring knowledge at the home institution level.

4 Online application

4.1 Online application completion

a. The online application will open on 16 August 2023 and close on 16 October 2023 (23:59 pm CEST).

b. The online application must be completed, and all supporting documents must be uploaded via the ERS online application platform. We advise applicants to prepare them in advance before the deadline.

c. Once the application is submitted, applicants have a read-only access and cannot make any further changes. ERS office will not accept requests to modify or update the application once submitted. Applications with missing files or documents that do not comply with the set limitations will not be processed for selection or will be cut to fit the set requirements.

d. An automated transcript will be issued from the candidates’ online application submission and the reviewers will base their evaluation on the provided information.

e. The required supporting documents must be uploaded via the online application platform and submitted along with the completed online application form.

4.2 Project description

a. Required format:
   - 2 pages maximum (including references)
   - Font size 12pts Times New Roman or Arial
   - Margins min. 1cm top and bottom and min.1.5 cm left and right

b. If the document exceeds the given limitations, only the first 2 pages will be submitted. If the document does not comply with the restrictions, it will not be submitted.

c. The two pages should provide a clear and realistic work plan with a scope achievable within the set time frame.

d. The two pages should detail the project aim, objectives, hypothesis, methods, and reasons for selecting the host institution/supervisor. There should be a clear and realistic work plan with a scope achievable within the set timeframe. The rationale for the project at the host institution should be explained, with evidence of facilities and resources available at the host. The value of the project for career development and for the home institution (where applicable) should be stated, as well as how the proposal adds value to respiratory research. The project should demonstrate the needs/gaps in respiratory science/research/medicine at their home institution and outline how they intend to address them. Plans for transferring knowledge, as well as for continuing research at the home institution should be included. The project description should be prepared by the applicant with the contribution and approval of the host supervisors.

4.3 Area of research

Candidates must indicate the main areas of the application by selecting 1 to 3 keywords within the below table (Table 2). The selection of keywords is crucial to the reviewing process of the submitted application. Applications will be sorted and categorized into Groups according to the area of the proposed work plan. Reviewers will be allocated and matched to the Groups, based on their expertise and the main area of the Group.

<table>
<thead>
<tr>
<th>Keywords</th>
<th>Group 1</th>
<th>Group 2</th>
<th>Group 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Airway Diseases</td>
<td></td>
<td>Acute lung injury and critical care</td>
<td>Applied health service research</td>
</tr>
<tr>
<td>Interstitial Lung Diseases</td>
<td>Asthma and allergy</td>
<td>Cell and Molecular Biology</td>
<td></td>
</tr>
</tbody>
</table>
Table 2

<table>
<thead>
<tr>
<th>Paediatric Respiratory Diseases</th>
<th>CF and non-CF bronchiectasis</th>
<th>Endoscopy and Interventional Pulmonology</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pulmonary Vascular Diseases</td>
<td>COPD and smoking</td>
<td>Epidemiology</td>
</tr>
<tr>
<td>Respiratory Critical Care</td>
<td>Epidemiology, occupational and environmental lung disease</td>
<td>General respiratory patient care</td>
</tr>
<tr>
<td>Respiratory Infections</td>
<td>E-health and m-health</td>
<td>Imaging</td>
</tr>
<tr>
<td>Sleep and Breathing disorders</td>
<td>Genetics</td>
<td>Physiology</td>
</tr>
<tr>
<td>Thoracic Oncology</td>
<td>Interstitial and orphan lung disease</td>
<td>Public Health</td>
</tr>
<tr>
<td></td>
<td>Lung biology and experimental studies</td>
<td>Pulmonary function testing</td>
</tr>
<tr>
<td></td>
<td>Lung cancer</td>
<td>Respiratory Intensive Care</td>
</tr>
<tr>
<td>Lung imaging</td>
<td>Lung structure and function</td>
<td>Transplantation</td>
</tr>
<tr>
<td>Mechanisms of lung disease</td>
<td>Paediatric pulmonology</td>
<td></td>
</tr>
<tr>
<td>Physiotherapy</td>
<td>Pulmonary pharmacology and therapeutics</td>
<td></td>
</tr>
<tr>
<td>Pulmonary vascular disease</td>
<td>Pulmonary vascular disease</td>
<td></td>
</tr>
<tr>
<td>Pulmonary rehabilitation</td>
<td>Pulmonary rehabilitation</td>
<td></td>
</tr>
<tr>
<td>Respiratory clinical practice</td>
<td>Respiratory clinical practice</td>
<td></td>
</tr>
<tr>
<td>Respiratory infections and tuberculosis</td>
<td>Respiratory infections and tuberculosis</td>
<td></td>
</tr>
<tr>
<td>Sleep medicine</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4.4 Home & Host Supervisors’ files

a. Templates are available to download on the online application platform. Both Home and Host supervisors must complete and sign their respective forms, the information in both forms must accurately match the information included in the online application concerning the Home and Host.

b. For candidates to be considered eligible, the Home and Host supervisor must accept all terms and conditions mentioned in the forms.

4.5 Applicant’s personal files*

a. A scanned copy of the candidate’s highest degree (PhD, MD, MSc, etc.) in English or with an official translation.

b. A scanned copy of the applicant’s ID card or passport.

c. For children under 18 years of age under the applicant’s responsibility, the applicant must upload a scanned copy of child/children’s birth certificate(s) or family record book in English or with an official translation.

d. If the applicant will be receiving a salary from either his Home or Host institution during the period of the Fellowship, the applicant must upload a salary confirmation letter (from either Home or Host, depending which institution will be providing the salary). The letter must be written on the institution’s letterhead, with institution’s stamp stating the exact NET amount the candidate will receive in EURO per month.

*Please note that these documents are kept strictly confidential within the European Respiratory Society and will not be shared with reviewers. They are used exclusively to determine the applicant’s eligibility for the programme and to assess the fellowship grant cost calculation.

4.6 Ethics, compliance and integrity

a. ERS strongly suggest that applicants and their host institution start all necessary requests for ethical permission/any permission required by the regulatory body/bodies (license to practice, local ethic committees) before the start of the fellowship. The host and the applicant should target to receive the formal permission for the start date of the fellowship. Failure to do this has severely impacted previous funding projects and ERS will not accept any delay on the project caused by this matter.
b. Applicants will have to provide detailed information regarding their ethical permission application and any ethical considerations for their application proposal.

4.7 Use of animals in research and training

a. ERS promotes research and training with the use of alternatives and supports 3Rs guiding principles for ethical use of animal testing (replacement, reduction and refinement).

b. Applicants should integrate a 3Rs strategy and a plan, and demonstrate the use of replacement, reduction and refinement techniques in their proposal involving animals, where applicable.

c. Further information and definitions are available on the following websites:
   - ARRIVE Guidelines www.nc3rs.org.uk/arrive-guidelines
   - 3Rs approach www.understandinganimalresearch.org.uk/what-is-animal-research/three-rs
   - 3Rs approach www.nc3rs.org.uk/the-3rs

5 Selection process

a. ERS research fellowship programmes are under the responsibility of the ERS Science Council, which is under the accountability of the ERS Executive Committee. The latter is responsible for the final endorsement following recommendations made by the Science Council. In order to keep a high standard of applications and quality of the proposed research projects, ERS is strictly enforcing these management rules.

b. Fellowships are awarded based on scientific merit. To achieve this, selection is made in two steps:
   - A peer-review process with in-depth evaluations of the applications and supported documents, with scoring and shortlisting by ERS College of Experts members.
   - A teleconference to discuss the final ranking list among all reviewers of the round. The final selection is passed on to ERS Science Council for validation and the final endorsement is be made by ERS Executive Committee.

c. The College of Experts’ task and responsibility are to assess the research project and supporting documents based on criteria provided below:
   - Research Project 50%
     Relevance of topic to respiratory research; Potential impact (e.g. patient related outcomes, translational potential, policy-making); Novelty & innovation potential; Adequacy of approach, methodology and work plan; Feasibility and quality of the design, including back up-plan; Ethical processes; Dissemination & outreach plan.
   - Quality and potential of candidate 40%
     Quality of CV; Scientific record (publications, grants, talks); Overall potential to carry out the project successfully; Quality and feasibility of Career Development Plan; Potential of fellowship and research project to enhance and advance the fellow’s research skill
   - Research Environment 10%
     Scientific/technical competence and expertise of host centre, in relation to specific candidate and research project; Potential of fellowship to lead to new international collaborations; Opportunity for suitable interactions with co-workers

d. The College of Experts grade each criterion as following:

<table>
<thead>
<tr>
<th>Score</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>Outstanding quality - should be funded</td>
</tr>
<tr>
<td>4</td>
<td>Excellent quality but areas left for improvement - should be considered for funding</td>
</tr>
<tr>
<td>3</td>
<td>Good quality but many weaknesses - should not be funded</td>
</tr>
<tr>
<td>2</td>
<td>Below average quality threshold - should not be funded</td>
</tr>
<tr>
<td>1</td>
<td>Poor quality - should not be funded</td>
</tr>
</tbody>
</table>

Table 3
The median is calculated on the score provided by each expert. The initial ranking order is established based on the candidates’ average grade. The College of Experts can view the ranking list and the other reviewers scoring (anonymously). They can provide comments and justify why they think one (or several) candidate(s) should be ranked higher or lower. Based on the ranking list and comments of the College of Experts a teleconference is organised with all reviewers of the round to make a final decision on the selected candidates. The final ranking list is submitted to ERS leadership for endorsement.

e. Assessments are strictly confidential and will not be shared outside of ERS.

f. Appeals are not considered unless formal mistakes have been made by ERS.

6 Fellowship grant calculation

6.1 Calculation

ERS Short-Term Research Fellowships include a living stipend, a child allowance and a travel grant. An upfront payment of maximum 1'000 EURO is paid one month before the planned start date of the fellowship. The second payment covers the remaining amount of the grant and is issued once the applicant has arrived at the Host institution. ERS office requests a confirmation of arrival to transfer the payment. Fellowship instalments are in EURO, no matter of the location of the home and host countries.

a. The living stipend
   
   • The living stipend covers costs related to food, accommodation, transportation, etc in the host country. The monthly rate varies per host country (see subsistence rates in Table 4 below).
   
   • The living stipend is not intended for covering costs in the home country during the fellowship. Fellowship recipients are responsible for making separate arrangements to manage expenses in their home country during their fellowship abroad (rent, mortgage, taxes, insurances, etc.).

b. Child allowance
   
   • Child allowance is provided per child under the age of 18 years old, based on birth certificate provided in the application form. The child allowance varies per host country (see the subsistence rate in Table 4 below).
   
   • If the candidate or the candidate's partner's is pregnant and the pregnancy is known before the application submission, applicants may submit a letter from their obstetrician-gynaecologist or general practitioner. The birth certificate will be requested upon delivery of the child.
   
   • The child allowance will not be amended at a later stage if an additional child is conceived after the application submission and is born into the fellowship recipient's household.

c. Travel grant
   
   • A one-off travel lump sum grant is given to each fellowship recipient for covering travel costs between the home and host institutions:
     
     o 200€ are granted for distances between host and home institutions below 5'000km.
     
     o 700€ are granted for distances over 5'000km.
     
     o For applicants coming from scientifically developing countries to Europe, the one-off lump sum is of 400€ for distances between host and home institutions below 5'000 km. For distances over 5'000 km the lump sum is of 1'200€.
     
     • There is no travel support for family members or accompanying people (wife, husband, partner, children, etc.).
     
     • When the fellowship recipient is already present at the host institution or within the host country, travel support is generally not provided. Nevertheless, in exceptional cases and contingent upon specific conditions, half of the travel support may be granted.
6.2 Subsistence and child allowance rates

The subsistence and child allowance rates depend on the cost of living in the host country. These rates are subject to change every year. The figures here below (Table 4) show the 2023 subsistence and child allowance rates. If your host country is not listed below, please contact the ERS office.

<table>
<thead>
<tr>
<th>Host country</th>
<th>Subsistence monthly rate (EURO)</th>
<th>Child allowance (EURO)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australia</td>
<td>3540</td>
<td>390</td>
</tr>
<tr>
<td>Austria</td>
<td>2910</td>
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</tr>
<tr>
<td>United States of America</td>
<td>3120</td>
<td>420</td>
</tr>
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</table>

Table 4

7 Home and Host salary

a. Candidates that continue to receive in part or in totality a monthly salary from their home or host institution during the ERS fellowship, must report the figure of the exact monthly NET amount (salary after deductions, such as income taxes and social security, etc.) received in EURO in the online application. In this case, candidates will also be requested to provide an official letter from either the home or host institution (depending on who will be providing the salary) (see 4.5.d for details).

b. The salary will be deducted from the ERS fellowship grant. The Fellowship may not be granted at all if the financial support by the home or host institute is equal or higher than the ERS fellowship living/subsistence stipend.

c. Exceptions are granted for financial support provided by the home/host institution or other funding source for covering obligatory health and safety insurances, legal and social security insurances, pension schemes and child support. In this case, the ERS fellowships will be paid in full, no deductions.

d. Successful applicants are encouraged to engage in teaching, discussion and similar activities at the institution they visit. They may not, however, engage in paid or salaried activities, without prior agreement from the ERS office and their Host institution.
8 Insurances, taxes and visa

a. Fellowship recipients are neither agents nor employees of ERS. ERS accepts no liability for fellowship recipient’s wrongdoing actions or activities in respect to health or safety, insurances, and taxes.

b. It is the fellowship recipient and the home/host supervisor’s responsibility to find a mutual agreement on aspects cited within the Application Guidelines on the fellowship recipient’s status and other national requirements for the duration of the fellowship at the host institution.

c. ERS can provide a Visa letter to help the visa application process, nevertheless, it is the fellowship recipient’s responsibility to plan the application ahead of time. We encourage applicants to apply for the visa immediately once received confirmation of the fellowship. Visa applications can take time and we suggest applicants to take it into consideration when scheduling their initial start date.

d. The fellowship recipient is fully responsible to ensure that he/she and the accompanying family members staying at the host country for the duration of the fellowship are covered with social security, medical, accident schemes and other necessary schemes where applicable, and are provided with the adequate level of protection. As a suggestion, the fellowship recipient could look at the coverage provided for local researchers holding a similar position.

e. ERS is a not-for-profit organisation. ERS fellowships have no tax privileges. It is the responsibility of the fellowship recipient to pay any tax which may be levied upon him/her by the appropriate national authority.

9 Other fellowships and funding schemes

a. ERS Fellowships cannot run concurrently with other fellowships or similar funding schemes received during the same period. ERS will not grant a fellowship to an applicant who has been selected for another fellowship or funding scheme during the same period as the proposed project proposal submitted to ERS.

b. Applicants may apply for funding from external sources; however, this funding should be used solely to help support financial and logistical requirements related to the work plan (purchase of equipment, Ethics Committee related fees etc.). This information must be declared in the online application, you will be required to include which organisation you applied to, the total amount of funding in EURO received and how/for what will it be used to cover in your work plan. Any change during the fellowship must be reported to ERS immediately.

10 Reporting and publication

10.1 Fellowship reporting

a. Both the fellowship recipient and the host supervisor are required to submit an end of project report and a completed questionnaire 3 months after the end of the fellowship in order to assess the project’s progress. In case of significant deviation from the initial application that has not been notified to ERS, ERS reserves to request total or partial refunding.

10.2 Publications

a. Publications in the official journals of the society, in particular in the European Respiratory Journal, are encouraged.

b. Both the fellowship recipient and the host supervisor should acknowledge ERS support in any publication or outcome related to the fellowship. The ERS Fellowships should be acknowledged by including the following sentence in the acknowledgement section of the publication in the following way “We acknowledge the support of the European Respiratory Society Fellowship Short-Term Research Fellowship 2023”. Should the fellowship be co-funded with another organisation, the acknowledgement should have ERS and the co-funding partner.
Any infringement of the ERS Short-Term Research Fellowship Application Guidance 2023 conditions, rules and regulations can result in the withdrawal of an application from the selection process or the cancellation of a fellowship already granted.

11 Short-Term Research Fellowship schemes

ERS has established Short-Term Research Fellowship scheme agreements with national respiratory societies and research organisations. In order to be considered for one of the below programmes, candidates must comply with the set requirements in terms of research scope, mobility and academic level. Candidates must include (via the online application) if they have a membership with one our co-funding national society partners. ERS will conduct the eligibility check and will assess which candidates are suitable for which programmes.

N.B: Candidates applications may be submitted to the national societies or organisations mentioned here below for their review.

<table>
<thead>
<tr>
<th>Fellowship programme</th>
<th>Research area</th>
<th>Mobility requirements</th>
<th>Required academic degree</th>
</tr>
</thead>
</table>
| ERS/SEPAR Joint Fellowship | Science, research and techniques training in the respiratory field | - From Spain to Europe  
- From Europe to Spain  
Mandatory return Home | MD, MSc, PhD, MD-PhD, or equivalent |
| ERS/SPLF Joint Fellowship | Science, research and techniques training in the respiratory field | - From France to Europe  
- From Europe to France  
Mandatory return Home | MD, MSc, PhD, MD-PhD, or equivalent |
| Emiel F.M Wouters | Personalised management of obstructive lung disease including pulmonary rehabilitation | - From Europe to CIRO Institute (NL)  
Mandatory return Home | MD, MSc, PhD, MD-PhD, or equivalent |

Table 5

11.1 ERS/Sociedad Española de Neumología y Cirugía Torácica (SEPAR) joint fellowship

a. This jointly funded fellowship aims to build capacity and expertise in any area of respiratory health, medicine and science.

b. Applicants should be actively engaged in research/science/practice that is relevant to respiratory medicine. Early-career physicians, scientists or qualified health professionals (non-MD) should hold an academic degree at the time of the application (MD, MSc, PhD, MD-PhD or equivalent) and have appropriate scientific, medical and/or professional qualifications and experience.

c. Applicants must either be based in Spain and going to another European country; or be based in Europe or overseas and going to Spain. Applicants who are resident in Spain must hold and active SEPAR and/or ERS active membership.

d. A return to the home institution is mandatory upon fellowship completion. The aim is to transfer and implement the acquired skills at the home institution level. The project description should detail activities, timing, and resources for transferring knowledge at the home institution level.

11.2 ERS/Société de Pneumologie de Langue Française (SPLF) joint fellowship

a. This jointly funded fellowship aims to build capacity and expertise in any area of respiratory health, medicine and science.

b. Applicants should hold an ERS and an SPLF membership.
c. Applicants should be actively engaged in research/science/practice that is relevant to respiratory medicine. Early-career physicians, scientists or qualified health professionals (non-MD) should hold an academic degree at the time of the application (MD, MSc, PhD, MD-PhD or equivalent) and have appropriate scientific, medical and/or professional qualifications and experience.

d. Applicants should be based in France and going to another European country, or be based in Europe and going to France. Additionally, this fellowship is opened to applicants based in a scientifically developing country going to a host institution in France.

e. A return to the home institution is mandatory upon fellowship completion. The aim is to transfer and implement the acquired skills at the home institution level. The project description should detail activities, timing, and resources for transferring knowledge at the home institution level.

11.3 Emiel F.M. Wouters Short-Term Fellowship

a. Candidates should be scientists, physicians with MD, MSc, PhD, MD-PhD or qualified allied health professional (non-MD) in a field related to the respiratory field.

b. It is designed for candidates specialised in the personalised management obstructive lung disease including pulmonary rehabilitation to conduct a research project at a host unit in another European country.

c. This programme is open to European based candidates going to the CIRO Institute in the Netherlands to conduct their research.

d. A return to the home unit is mandatory upon fellowship completion.

e. Applicants should hold an active ERS membership.